

BROCHURE SUPPLEMENT (PART 2B OF FORM ADV)

Item 1. Cover Page

John Michaelson

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This brochure supplement provides information about John Michaelson that supplements the Michaelson Capital SFF II, LLC brochure. You should have received a copy of that brochure. Please contact Vincent Capone, General Counsel and Chief Compliance Officer, if you did not receive Michaelson Capital SFF II, LLC's brochure or if you have any questions about the contents of this supplement.

Item 2. Educational Background and Business Experience

John C. Michaelson
Year of
birth:
1951

EDUCATION

M.B.A., Harvard University Graduate
School of Business, 1986
B.A., Oxford University, 1975

BUSINESS BACKGROUND

CIO, Michaelson Capital SFF II, LLC from 06/17 to Present.

Managing Member, Michaelson Capital Special Finance Management, LLC from 06/17 to Present.
CIO, Michaelson Capital Partners, LLC from 11/11 to Present.

Managing Member, Michaelson Capital Special Finance Management, LLC from 11/11 to Present.

Managing Member, CEO and CIO, Imperium Partners Group, LLC from 09/05 to Present.

President and CEO, Needham Asset Management from 09/93 to 09/05.

Director of Corporate Finance, Needham & Company from 1986 to 1995.

Co-Founder and Chief of Staff, Restructuring Group, The First Boston Corporation 1980 to 1984.

Associate, Morgan Grenfell & Co., Limited from 1975-1980.

Board of Director Member, ProTom International Holding Corporation from 2015 to Present.

Board of Director Member, ESS Technology, Inc. from 2008 to Present.

Co-Chief Executive Officer, Imperium IP Holdings (Cayman), Ltd. from 2010 to Present.

Item 3. Disciplinary Information

This Item is not applicable.

Item 4. Other Business Activities

This Item is not applicable.

Item 5. Additional Compensation

This item is not applicable.

Item 6. Supervision

As the Managing Member and the CIO of the Adviser, Mr. Michaelson maintains ultimate responsibility for the Adviser's operations. Mr. Michaelson serves on an investment committee and has ultimate decision-making authority with respect to all investment decisions. Mr. Michaelson discusses business, operations and compliance decisions with the other members. Mr. Michaelson can be reached directly by calling the telephone number on the cover of this brochure supplement.